



Wills & LPAs

A Will is a legal document setting out your instructions on who will inherit your estate when you die. It also includes your wishes such as who you would like to be guardians of your children. It is important your Will is carefully drafted to reflect your exact wishes. A carefully drafted Will gives you peace of mind and ensures your children are provided for financially and have guardians of your choice. Your dependents are provided for - nonblood relatives such as stepchildren and foster children must be mentioned to benefit. Unmarried partners are not entitled to inherit unless your will states so. You may wish to leave your home as a lifetime interest to protect a dependant. Inheritance tax planning is included in the fees we charge to ensure your estate pays the minimum tax. We also ensure you protect your pets, support any charities of your choice and protect digital assets in this ever-changing world. We will make the process stress free and give you peace of mind.

If you die without a will, your estate will be divided in line with the rules of intestacy. It is important to review your will as your circumstances change.

A Lasting Power of Attorney is a legal document entrusting a chosen individual to act on your behalf should you become incapacitated.

There are 2 types of LPA

1. Health and Welfare - your chosen attorney has the power to choose your medical care and make decisions over daily routines such as moving into a care home.
2. Property and Finance - your chosen attorney has the power to manage your finances on your behalf

The main reasons for making an LPA are:

1. You are in control as you have chosen a person you trust to act on your behalf
2. Decisions need to be made immediately if you become incapacitated
3. You may wish to have more than one attorney act on your behalf
4. Peace of mind

At Carbon Accountancy every Will and LPA is carefully written to ensure your exact wishes are reflected. We avoid complicated terms and talk in plain language.

We have a personal service and meetings can be held virtually or in person. All our fees include Inheritance Tax planning and the setting up of trusts.